

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ ตลาดหุ้นจีนข้านี้ปรับตัวลงหลังสหรัฐฯ ประกาศขึ้นภาษีนำเข้าสินค้ารอบใหม่จากจีน โดยเฉพาะการปรับขึ้นภาษีนำเข้ารถยนต์ไฟฟ้า (EV) จากจีนสู่ระดับ 100% ในปี 2567 และปรับขึ้นภาษีนำเข้าสินค้าประเภทอื่น ๆ ที่มีความสำคัญทางยุทธศาสตร์จากจีน เช่น ชิ้นส่วนเซมิคอนดักเตอร์ อุปกรณ์โซลาร์เซลล์ หุ้นไทยซึ่งเป็นห่วงโซ่อุปทานของจีนน่าจะได้รับผลกระทบจำกัด คืบนี้ลุ้นดัชนีราคาผู้บริโภคสหรัฐฯ ออกมาใกล้เคียงกับที่คาด หรือต่ำกว่านี้ คือ ต่ำกว่าคาดเป็นครั้งแรกในรอบ 5 เดือน ซึ่งจะเป็นสัญญาณบวกต่อตลาดหุ้น และเป็นสัญญาณเริ่มต้นการชะลอตัวรอบใหม่ของเงินเฟ้อสหรัฐฯ

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนลบ เข้ามีแรงขายหุ้นที่มีปัจจัยเฉพาะ เช่น การถูก force sell ของหุ้น NEX หลังผลประกอบการต่ำกว่าคาด และหุ้น BJC ที่ผลประกอบการต่ำกว่าคาดเช่นกัน ในขณะที่แรงซื้อหุ้นยังมีจำกัดเนื่องจากนักลงทุนระมัดระวังลงทุน ติดตามตัวเลขเงินเฟ้อสหรัฐฯ ในคืนนี้ก่อน

การวิเคราะห์ทางเทคนิค

SET Index แกว่งแคบ สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,365 จุด แนะนำซื้อเพื่อหวังผลดีดกลับได้แถว ๆ 1,375 จุด หุ้นที่แนะนำ ERW, TQM



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 840 จุด คาดว่าน่าจะแกว่งกลับขึ้นไปแถว ๆ 850 จุดก่อน

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 840-850 จุด รับรู้กำไร

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